POSITION SPECIFICATION

position title	Senior Vice President, Portfolio Analytics and Risk and Reporting
reporting to	Managing Director
Location	Los Angeles

our company

Oaktree is a leader among global investment managers specializing in alternative investments, with $113 billion in assets under management as of March 31, 2020. The firm emphasizes an opportunistic, value-oriented and risk-controlled approach to investments in credit, private equity, real assets and listed equities. The firm has over 900 employees and offices in 18 cities worldwide.

For additional information please visit our website at www.oaktreecapital.com.

scope and responsibilities

Oaktree's Investment Risk Officer is seeking an individual to be a senior member of our Portfolio Analytics and Risk team focusing on portfolio construction and risk management of our open-end and evergreen strategies. This individual will manage a team of professionals to provide insight on exposures, market risk and analytics to both internal and external stake holders. This individual will provide insight on models, systems and risk measures that are most relevant to our underlying strategies and investments. This person will work closely with Portfolio Managers, Information Technology, Accounting and Operations, Compliance and Client Relations to create enterprise level reports that can be used across different teams and departments.

Responsibilities include (but are not limited to):

- Manage team responsible for risk and portfolio management support across all open-and and evergreen strategies;
- Contribute to the development of the overall risk framework, unifying the approach to risk management across strategies;
- Assist in the development of firmwide analytics to serve as the foundation for risk and reporting;
- Coordinate with internal technology resources to ensure timely and accurate firmwide distribution of risk and portfolio management data;
- Assist in the day to day management of multi-strategy portfolios, coordinating with various investment teams for allocations, due diligence and client requests;
- Build and develop new methodologies for risk and portfolio management

experience required

- 10-15 years of experience at a Hedge Fund, Asset Manager, Investment Bank or other related financial services company
- Expertise in all fixed income asset classes and investment strategies such as Bonds, Loans, Convertibles and Structured Credit
- Product and modeling knowledge in equity, fixed income, interest rate and FX derivatives
- Expertise in investment platforms, systems, operations, data flows, accounting and processes, as it relates to alternative asset management and the investment lifecycle in general
- Ability to work closely with portfolio managers, understanding their strategy, offering insight related to risk management and improving workflows and processes
- Working closely with Information Technology, outlining requirements and working on project plans to build enterprise available tools.
- Trading or portfolio management experience a plus
- Strong working knowledge of SQL and database structures
- Experience in Microsoft Visual Studio, Matlab, Python, R or VBA preferred
- Strong excel skills required

personal attributes

- Outstanding initiative and a strong work ethic.
- Excellent communication skills
- Ability to operate independently on short- and long-term goals.
- Excellent interpersonal skills with the ability to leverage firm wide resources in an effective and judicious manner.
- Team-oriented and must possess strong integrity and professionalism and share Oaktree's common goal of excellence.
- Passion for improving systems and processes.

education

Master’s Degree in Financial Engineering or equivalent preferred

Oaktree Capital Management, L.P. is an equal opportunity employer