

Portfolio Manager



Employer: [Sawgrass Asset Management](#)
Location: Jacksonville Beach, FL
Salary: Commensurate with experience
Posted: May 6, 2021
Closes: May 20, 2021
Job Function: [Portfolio Management: Equities](#)
Industry Sector: [Asset Management](#)
Certifications: [CFA Charterholder](#)
Employment Type: [Full Time](#)
Education: [Bachelors](#)
Web Address: www.saw-grass.com

Please send resume and cover letter to:

equityjobs@saw-grass.com

Summary

Sawgrass Asset Management is a 100% employee-owned investment management firm based in Jacksonville Beach, Florida. We are seeking a seasoned portfolio manager to join our equity investing team. Our team employs a risk conscious approach to growth investing whose hallmark is downside protection and efficient compounding of gains in the context of a rising market. We combine a quantitative front end with a fundamental back end to build portfolios that exhibit low price volatility; stable, consistent growth; and attractive valuations. The team is made up of a mix of professionals who thrive in a culture that fosters ingenuity through collaboration and transparency. Sawgrass offers a casual office environment, top-notch benefits, and excellent professional and personal development opportunities.

Responsibilities

- Slot into team structure.
- Partner with PM/analysts using the Sawgrass model framework to:
 - Research portfolio candidates and holdings.
 - Oversee and manage client portfolios.
- Collaborate with PM/analysts to:
 - Identify/deploy enhancements to current investment process.
 - Create/develop new, diversifying, revenue producing products.
- Participate in internal investment policy discussions and decisions.
- Lead meetings with clients, consultants, and prospects to communicate and explain portfolio performance, positioning, and the Sawgrass investment process.
- Assist Sales and Marketing in new business efforts and current business defense, as needed.
- Answer ad-hoc inquiries from clients, consultants, prospects and Sawgrass team members.

Qualifications

- Minimum of 10 years professional experience in institutional portfolio management/analysis, 15 years preferred.
- Demonstrated value added performance versus benchmark(s).
- Familiarity with quantitative structure and risk control platforms.
- Intellectually curious. Innovative. Unafraid.
- Demonstrates conviction, confidence and continuous improvement.
- Willingness and ability to work in a team-first, collegial, and results-oriented environment.
- Superior verbal and written communications skills.
- Ability to conduct dynamic/personable meetings with clients/prospects.
- Bachelor's degree required; advanced degree preferred.
- CFA required.
- Proficient in FactSet and Excel.
- Generalist.
- Willingness to travel.