



### **Global Equity Trader**

Strategic Global Advisors (“SGA”) is looking for a qualified individual to join their global trading team. The Global Equity Trader’s schedule initially will center around domestic market hours, but over time it will include international market hours as well. The position is based in Newport Beach, CA. The position reports to the Head Trader.

#### **Responsibilities include the following:**

- Provide accurate, timely, and efficient trade execution of global equity trades as well as foreign exchange trades on behalf of portfolio managers.
- Understand trading and operational intricacies of global equity markets, including developed, emerging, and frontier markets.
- Provide comprehensive pre- and post-trade execution analysis reporting utilizing a variety of benchmarks and third-party measurement services.
- Prepare reports for various trading-related information on a regular basis, such as brokerage commissions and transaction cost analysis.
- Provide development support for Charles River Order Management System (CRIMS) trading projects and interfaces.
- Maintain a network of broker-dealer relationships and execution venues.
- Match FX trades as needed.
- Gather, filter, and communicate important market and trading-related information received by the Trading Desk from different sources.

#### ***General Preferred Experience, Skills, and Qualifications:***

- Bachelor’s degree in a financial or related field.
- Buyside experience (2-5 years) supporting a trading desk and/or executing equity and FX trades in international markets, preferably including small cap and emerging market stocks.
- UMA / Wrap-Fee experience preferred.
- Experience using algorithms for executing equity orders preferred.
- Experience dealing in foreign currency spot markets preferred.
- Experience using execution management platforms such as CRIMS, FX Connect, and ITG Triton preferred.
- Experience with Bloomberg preferred.
- Strong Excel, VBA skills, experience with SQL, Python, Matlab and R as well as having other programming skills a plus.
- General knowledge of portfolio theory, optimization, and portfolio construction techniques is a plus.
- Team player and ability to work independently.
- Strong interpersonal skills.
- Strong verbal and written communication skills.
- Number and data-entry accuracy.
- Ability to multitask and work in a fast-paced environment with utmost attention to detail.
- Maintain confidentiality of client and firm information.

Interested candidates should submit a resume to [careers@sgadvisors.com](mailto:careers@sgadvisors.com)

**About Strategic Global Advisors, LLC**

Strategic Global Advisors (SGA) is an employee-owned registered investment advisor based in Newport Beach, California. SGA manages approximately \$5 billion in international, global and domestic equity strategies, primarily for institutional investors. The firm employs a quantitative investment process based on sound fundamental research that integrates proprietary quantitative tools with fundamental analysis.