

Equity Trader / Portfolio Analyst

Job Description:

Los Angeles-headquartered, multi-asset investment manager seeks to fill an equity trader / portfolio analyst position with the following responsibilities:

- Trader responsibilities:

- Execute buys and sells of equity securities, including:
 1. US and non-US common stock
 2. Preferred stock
 3. Equity Derivatives
- Research/analyze market levels and provide market color/insights.
- Monitor PM's and Strategist's price targets.
- Monitor compliance limits for portfolios, resolve trade issues, and price securities.

- Portfolio Analyst responsibilities:

- Formulate and construct trade programs that adhere to investment guidelines.
- Determine and analyze portfolio construction and risk exposures.
- Perform portfolio and index level performance analyses.
- Prepare monthly/quarterly/yearly reports – including marketing materials, regulatory / mutual fund deliverables, and client and prospect requests.
- Perform portfolio, index, and security analyses.
- Maintain question/answer RFP database. Assist in responding to RFPs.
- Longer term: equity/bond research projects - building relative value databases for equity securities vs. corporates and HY, factor/performance analysis.

Ideal characteristics:

- Collaborative, bright, quick learner, good attitude, attention to detail, articulate.
- Two to five years of relevant experience required.
- Programming / database management skills desired.
- College degree required, as is a CFA or CFA candidacy.

Please send a cover letter and resume to equityanalyst2021@payden.com.

No phone calls or faxes please. Payden & Rygel is an equal opportunity employer.