

Job Opportunities

Analyst, Pension & Investments

The Pension & Investments Group is seeking a highly qualified individual for a full-time Analyst position. The ideal candidate should exhibit excellent analytical, leadership and interpersonal skills and possess a record of outstanding academic and professional achievement. Strong written and verbal communication skills, a team-oriented attitude, and a sense of fun are essential. The position is based in Burbank, California (although we are currently working remotely).

Qualifications:

- BS or BA required
- 0-3 years of experience in a financial role
- Substantial course work and grounding in finance, accounting, and micro/macro-economics
- Self-starter with ability to succeed in a dynamic and fast-paced environment
- Enthusiasm for the business/financial markets and institutional asset management
- Ability to conduct thorough qualitative and quantitative research
- Strong documentation skills with the highest attention to detail

Preferred:

- CFA/CPA favorable
 - Course work in statistics
 - Advanced certifications and training in Excel, Barra, Factset, Bloomberg, and options/futures-related trading
 - Any real-time functional investment analytic systems are helpful and/or additional programming capabilities
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Pension & Investments Overview

The Corporate Treasury Department functions as an in-house investment bank, financial advisor and investment manager for The Walt Disney Company. Disney's Treasury has an unparalleled reputation for innovative investment management and financial risk management techniques.

The Pension and Investments Group within Corporate Treasury oversees over \$28 billion of retirement plan assets encompassing both defined benefit (pension) and defined contribution (401(k)) plans. The company's pension plan is invested in a broad array of diversified investments including domestic and international equities, fixed income and alternative investments (private equity, venture capital, distressed debt, commodities, real estate and hedge funds). The 401(k) plans are equally well-represented save for the illiquid instruments that often reside in the alternatives category.

The Pension and Investments Group is a forward-thinking team that seeks to engage its investment mandate with intelligence, prudence and quickness – both in thought and action. Our mission is to select the best investment vehicles and structures on behalf of The Walt Disney Company's retirement plan participants against an ever-changing backdrop of the world's financial markets and economic conditions. This includes viewing and researching the financial markets and its agents (managers, brokers, consultants) with respect and agility, but also doing so inquisitively and skeptically, to make sure the investment partnerships we engage in today are both beneficial in talent and character to generate the market-beating results net-of-fees needed for tomorrow.

As an integral member of the Pension & Investments team, the Analyst will play a key role in supporting all of the group's activities. Responsibilities will include reviewing investment manager activity and ensuring compliance with investment mandates, analyzing portfolio return and risk data, industry research, close coordination with legal and accounting groups and preparation of senior management presentations, including the Treasurer, Chief Financial Officer and Chief Human Resources Officer.

Interested candidates should submit a resume and cover letter. For further information, please contact Carrie-Ann Stepien (carriann.stepien@disney.com).