



Job Opportunities

Associate, Corporate Finance

The Corporate Finance team is seeking a highly qualified MBA candidate for a full-time Associate position (summer 2021 start). The ideal candidate should exhibit excellent analytical, leadership and interpersonal skills and possess a record of outstanding academic and professional achievement. Strong written and verbal communication skills, a team-oriented attitude, and a sense of fun are essential. The position is based in Burbank, California (although we are currently working remotely).

Qualifications:

- Strong understanding of financial markets
- Experience in quantitative analyses / financial modeling
- Self-starter with ability to succeed in a dynamic and fast-paced environment
- Prior experience in investment banking or other relevant field is preferred, though not required

Corporate Finance

Overview

The Corporate Finance Group serves as an in-house financial advisor for The Walt Disney Company. We oversee the Company's capital structure and manage Disney's banking and rating agency relationships. We also structure, negotiate and execute financings to support strategic initiatives and growth across the Company and have an unparalleled reputation for innovative financing techniques. As an integral member of the Corporate Finance team, the Associate will play a key role in driving major financing activities. Responsibilities include developing financial analyses, working closely with tax, legal, and accounting groups and investment banks, and preparing presentations for senior management, including the Treasurer, Chief Financial Officer and segment leadership.

Recent projects within Corporate Finance include:

Capital Markets & Interest Rate Hedging

- Executed over \$30 billion of bond issuance and nearly \$15 billion of interest rate derivatives over the last five years
- Managed refinancings for revolving credit facilities totaling \$12.25 billion with over 30 banks

Acquisition Finance

- \$35.7 billion cash consideration for acquisition of Fox (2019)
- \$4B acquisition of Lucasfilm (2012)

Project & Structured Finance

- Negotiated \$5.5B financing for development of Shanghai Disney Resort
- Negotiated \$1.3B financing for expansion of Hong Kong Disneyland
- Completed €1 billion recapitalization and subsequent privatization of Disneyland Paris
- Arranged \$3.2B export credit financing for three cruise ships
- Led \$1.5B debt private placement (largest ever at the time) to fund A&E's purchase of Comcast's stake for \$3B
- Implemented non-qualified deferred compensation (NQDC) hedging program using total return swaps
- Refinanced \$338M term loan at Hulu

Interested candidates should submit a resume and cover letter. For further information, please contact Melody Lim (melody.lim@disney.com).